

INDIANA EBDM POLICY TEAM
Meeting Record
July 14, 2017 9:00 am – 12:00 pm
Indiana Office of Court Services – 8th floor conference center

I. Welcome

Justice David called the meeting with order at 9:04 am. Persons in attendance were:

- Kristen Casper, Public Defender Council
- Derrick Mason Public Defender Commission
- Samantha Goodson, DMHA
- Jenny Bauer, IOCS
- Julie Lanham, IDOC
- Dan Miller, IPAC
- Judge Surbeck, Allen Superior Court
- Larry Landis, Public Defender Council
- Michelle Goodman, IOCS
- Mary Kay Hudson, IOCS
- Mimi Carter, Center for Effective Public Policy
- Trent Glass, Indiana House of Representatives
- Cindy McCoy, Grant Correctional Services
- Chris Cunningham, Grant County Community Corrections
- Doug Huntsinger, Officer of the Governor
- Jim Suess, Office of the Governor
- Dave Williams, Trial Court Technology
- Lisa Thompson, Trial Court Technology
- Jane Seigel, IOCS
- George Brenner, LCSW

II. Indiana EBDM Policy Team Collaboration Survey – Results and Discussion

Mimi Carter reviewed the results of the 2017 collaboration survey results compared to the April 2015 results. She advised members that the survey is a validated tool to measure the effectiveness of collaborations. Members discussed changes in the survey results, including an increase in the sense of urgency around criminal justice reform issues and positive changes in the items measuring the structure of the collaboration. Members discussed the challenges associated with ensuring all voices and perspective are heard with a collaborative of this size. Members agreed that having a technical assistance provider facilitate the state team meetings and work groups would be helpful to

keep the groups focused and ensure that all members are participating fully and have an opportunity to be heard.

Members also discussed that the Phase VI emphasis on the pretrial activities has led to a need for the team to refocus efforts on the other five work groups to ensure those objectives are also met, particularly the mental health work group. Members discussed reviewing the state team membership to increase the diversity among its members.

Members agreed that it is time to review each of the work group objectives to determine what the groups want to achieve in the remaining technical assistance time frame and discussed that additional resources to complete the work group tasks are needed. One strategy is to re-engage the capacity builders to help move the work group activities forward. Ms. Carter advised members she has not received information from NIC regarding whether continued technical assistance will be available beyond December 2017.

Justice David encouraged members to speak up with questions and concerns during meetings or to contact him directly. Ms. Carter advised members that the collaboration survey results indicate the collaborative is strong and is the feedback provides the team an opportunity to strengthen its efforts.

III. Work Group Updates

Pretrial

Judge Surbeck reported that the pretrial work group meets again on July 17. Mary Kay Hudson reported that, to date, 23 persons are confirmed to attend the NIC pretrial executives training scheduled for August 14-17, 2017. The capacity for the training is 30. Counties in attendance will be Grant, Bartholomew, Hendricks, Monroe, Jefferson, Clark, and Hamilton. Members of the mental health work group would like to audit the training. Mary Kay Hudson will send an agenda out to the state team when it is available.

Larry Landis provided a list of pretrial data points that he would like the state team to consider adopting for the pretrial pilot sites. Mr. Landis stated that the pilot sites are not tracking data on ORs. Dan Miller reported that the pilot sites are collecting data and reporting it to Dr. Ray. The pretrial work group will discuss the data elements at the July 17 meeting. George Brenner asked if any of the sites were collecting data on who presents with mental health issues. Mary Kay Hudson reported that Hamilton County is interested in collecting that information. Ms. Hudson will connect Mr. Brenner with the Hamilton County pretrial director so that the Mental Health Work Group may provide information on available screening tools.

Judge Surbeck stated he would like for the pretrial work group to discuss the pretrial pilot site activities relative to the pretrial expectations and whether the work group should formalize the expectations. Mary Kay Hudson stated that the pilot activities and the evaluation are primarily about examining process and that adopting performance expectations should come later. Larry Landis emphasized the need for baseline data in the pilot to connect data and outcomes to policy changes. Mr. Landis reported that some jail populations are going up and that shouldn't be happening. Mimi Carter reported that Donna Reback just completed calls with all pretrial sites, Lisa Thompson, and Dr. Ray and is drafting a report identifying what data is being collected by the counties, the source of the data and where it is stored. Ms. Carter will send it to Mary Kay Hudson when the document is complete and ready for distribution. Members discussed the need to develop a definition for FTA. Mary Kay Hudson reported that Kentucky counts all missed court dates as an FTA and then records the court's response to the FTA, such as continuance, warrant, etc. Members discussed the need to accurately record the practices in each county so that when the data is examined the researchers know what practices were in place.

Justice David, Larry Landis, Trent Glass, and Mary Kay Hudson provided a summary of the Hendricks County pretrial site visit. Representative Steuerwald attended the site visit in the morning. Judge LeMay Luken is the local policy team chair and deputy prosecutor Loren Delp is vice-chair. Hendricks County has just established a public defender agency and the team is in discussion regarding resources needed to provide defense counsel at initial hearing. Hendricks County has revised its release matrix and will begin using the new matrix on August 1. The team is in the process of developing a supervision matrix.

Jenny Bauer provided a summary of the Jefferson County pretrial site visit. Ms. Bauer reported that the pretrial case manager goes to the jail every day to complete pretrial risk assessments. Ms. Bauer stated that the county is tracking pretrial data and the county reported that the jail census and FTAs in the county are down. The team has developed a new bond schedule for Level 6 felons and below.

Professional Development

Julie Lanham reported DOC awards \$72 million to community corrections counties annually and these funds flow through the local advisory boards. DOC would like to contract with IUPUI to perform a statewide assessment of how well these advisory boards are functioning and identify those that may need more assistance and to develop training to assist the advisory boards. Ms. Lanham reported there are only two counties in the state that are not operating a community corrections program (Fulton and Benton counties). The county

commissioners in those two counties were sent applications for community corrections funding if they wanted to apply.

Jane Seigel reported the work group looked at the professional development work plan at the last meeting. The workplan had several action items assigned to a proposed position of an EBDM facilitator. In 2016, DOC suggested using community corrections administrative funds to fund a permanent EBDM facilitator to coordinate statewide professional development activities. It was previously tabled, but the committee would like to look at it again. Ms. Seigel reported that since the pretrial pilot counties are currently receiving a lot of training y, the committee would like to consider having a summit in 2018 rather than an additional training in August.

Behavioral Responses

Jenny Bauer reported the work group met June 27, 2017, and discussed the Interstate Compact rules changes effective June 1, 2017 that require a receiving state to document the use of intermediate sanctions before returning on a violation. Ms. Bauer reported that the incentives and sanctions pilot study with University of Cincinnati is complete and IOCS is ready to start rolling out the training curriculum. She reported that through the study it was clear the departments that have completed case planning training are better suited to implement incentives and sanctions. As a result, IOCS will roll out the training to those departments first. Chris Cunningham stated that work group is discussing how to roll out the training, such as whether to start with the 11 pretrial pilot sites. Mimi Carter stated she would like to be part of the discussion on implementing the incentives and sanctions trainings and implementation.

Data

Lisa Thompson reported she presented on the criminal history repository at the court employee conference and stressed the importance of entering conviction information. Ms. Thompson reported the work group has made tremendous progress on obtaining jail data and that the SAVIN data (victim notification) collected by DOC is a good resource. It is currently in 25 counties and may be expanded. The data group discussed expanding use of SAVIN as a long term solution to obtain access to jail data. The short term solution for obtaining jail data for the pretrial study is for Dr. Ray to purchase data from Appriss. Ms. Thompson reported that Jane Seigel has requested data on behalf of JRAC and Steve Luce has agreed to survey the sheriff's for jail data to include type of data system used and the annual cost of managing it. The ICJI research division is working to compile 2014-2017 jail data from reports it has received from the counties. Ms. Thompson reported that Court Technology demonstrated the Grant County data dashboard (which contains real time jail

data) to Steve Luce. Mimi Carter suggested that Court Technology demonstrate the dashboard to the state team and the next meeting.

Mental Health

George Brenner reported the mental health work group is scheduled to meet the following week. The group is working on Crisis Intervention Teams expansion to increase the number of persons not entering the criminal justice system. The work group is also continuing to work on a pretrial screening process for interested counties. Mary Kay Hudson reported that Hamilton County is interested in implementing a pretrial mental health screen and will connect George Brenner with Stephanie Ruggles. George Brenner reported that there are several public domain instruments that require minimal training. Mimi Carter reported that Mark Carey is creating a resource guide for supplemental assessments and will connect George with Mark to be sure they are providing consistent information.

Risk Reduction Strategies

Mary Kay Hudson reported the work group is meeting again in August. The work group will continue its work on the diversion/deferred prosecution, plea negotiations and sentencing decision points. The work group will review and develop a list of priorities and resource needs for each of the decision points.

IV. Adjourn

Judge Surbeck (for Justice David) adjourned the meeting at 11:50 am.

Next Meeting Dates:

August 23, 2017	9:00 am – 12:00 pm
September 22, 2017	9:00 am – 12:00 pm
October 18, 2017	9:00 am – 12:00 pm
November 8, 2017	9:00 am – 12:00 pm
December 13, 2017	9:00 am – 12:00 pm

Please check each month's Outlook invitation for meeting location.